

AGENT'S CONFIDENTIAL INFORMATION

Mr/Mrs/Miss/Title

Life Assured (Last name, First name, Middle name)

Mr/Mrs/Miss/Title

Applicant (Last name, First name, Middle name)

The questionnaire should be completed if the total amount of insurance of the current application plus that of any issued Pru life Policy is Ps3,000,000.00 to Ps5,000,000.00.

1. a. How long have you known the Proposed Insured/Applicant?

b. Are you related to the Proposed Insured/Applicant? If so, give relationship.

2. How did you solicit this application? _____

3. How was the amount of insurance determined? _____

4. Is the Proposed Insured/Applicant an employee, self-employed professional (e.g. doctor or lawyer) or a businessman? _____ Specify profession or kind of business

5. Give the following financial information on the Proposed Insured/Applicant:

Approximate Income

Income	Current Year	Last Year
Salaries/Professional Fees		
Commission		
Bonus		
Other Earned Income		
Unearned Income (e.g. rental fees)		
Total Income Earned:	Ps	Ps

Other Assets

Description of Properties	Estimated Current Worth
Cash/Deposits/Certificates	Ps
Investments	
Residence	
Cars, Personal, etc.	
Others:	
Total Worth of Properties:	Ps

Liabilities

Mortgages	Ps
Loans	
Other Liabilities	
Total	Ps

Dated at _____ this ____ day of _____, 20 ____.

I declare that the answers given above are true and correct to the best of my knowledge and belief.

Signature over Printed Name of AGENT

Signature over Printed Name of BRANCHMANAGER