

From: [Mabelle Nebres](#)
To: [angelica lavares](#); [Sanjay Chakrabarty](#); [Wilson WY Ma](#); [Sanchit P Maini](#); [ida tongson](#); [marife zamora](#); [Teh Opinion](#)
Cc: [Ramona Lou Cipriano](#); [Grace Chuang](#); [Belinda KW Choi](#); [Ma. Donna A. Mendoza](#); [Ana Marie Angelica Pascual](#); [Cherry Anne Mata](#); [Mara Carisa R. Cubillas](#); [Lemuel Ramos](#)
Subject: 11 July Board-Exco Strategy Planning
Date: Wednesday, July 10, 2024 10:21:15 AM
Attachments: [image001.png](#)

Dear Directors,

Please find below the agenda for tomorrow's Strategy Planning:

BOD-Exco Strategy Planning Exercise | Flow



Opening a. Alignment of Target Outcome and Output b. Opening Message by PLUK Chairwoman c. Opening Message by PLUK CEO	Lemuel Ramos Atty. Nenet Lavares Sanjay Chakrabarty	9:00 - 9:15AM
Baselining – Where we are at a. Business Update / Recap of 2023 – H1 2024 Journey b. H1 2024 Financial Performance c. H2 2024 Macroeconomic and Financial Landscape Outlook d. Guidance from Group	Sanjay Chakrabarty Francis Ortega Phil Hagedorn Sanchit Maini / Wilson Ma	9:15 - 10:15AM
Way Forward: 2025-27 Strategy a. Breakout Session i. Customer Pillar ii. Agency Pillar iii. Partnership Distribution Pillar iv. Operations and Technology Transformation Pillar b. Big Group Presentation (per Pillar) c. Recap and Next Steps	Ding Bustaliño / Garen Dee Elaine Katindoy Marlette Jaranilla Anjo Pena / MJ Rebong Pillar Leads Lemuel Ramos	10:15 - 11:00AM 11:00 - 11:40AM 11:40 - 11:50AM
Closing a. Closing Message by PLUK Chairwoman b. Photo Opportunity c. Lunch	Atty. Nenet Lavares	11:50 - 1:00PM

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The session will be held at Conference Rooms A&B, PruHouse Makati, Ayala North Exchange Tower 1, Ayala Avenue, Makati City (beside Seda Hotel).

Thank you, and see you tomorrow.

Mabelle O. Nebres
Legal and Government Relations
Pru Life UK

PRU LIFE U.K.

9F Uptown Place Tower 1, 1 East 11th Drive, Uptown Bonifacio,
1634 Taguig City, Metro Manila, Philippines



www.pruifeuk.com.ph