

CLAIMANT STATEMENT DEATH CLAIM

Write legibly and fill out all necessary information completely.
If the question is not applicable, write "NA".



PRU LIFE INSURANCE CORPORATION OF U.K.
9/F Uptown Place Tower 1, 1 East 11th Drive, Uptown Bonifacio,
1634 Taguig City, Philippines
Customer helpdesk: (632) 8683 9000, (632) 8884 8484, (632) 8887 LIFE
within Metro Manila, 1 800 10 PRULINK for domestic toll-free
Email: contact.us@prulifeuk.com.ph • Website: www.prulifeuk.com.ph

Please check the benefit stated in your Policy Data Page applicable to the claim. **AGENT INFORMATION**

<input type="checkbox"/> ACCIDENTAL DEATH <input type="checkbox"/> BURIAL BENEFIT <input type="checkbox"/> DANGEROUS SPORTS <input type="checkbox"/> DEATH BENEFIT/BASIC COVER <input type="checkbox"/> DOUBLE INDEMNITY <input type="checkbox"/> FIELD TRIP COVERAGE <input type="checkbox"/> MRI DEATH BENEFIT <input type="checkbox"/> MURDER AND ASSAULT <input type="checkbox"/> PAYOR WAIVER IN THE EVENT OF DEATH OF PAYOR <input type="checkbox"/> PAYOR TERM RIDER <input type="checkbox"/> SPOUSE WAIVER IN THE EVENT OF DEATH OF SPOUSE	Agent Name and Branch Mobile Number Email Address
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Section 251 of the Insurance Code, as amended, imposes a fine not exceeding twice the amount claimed or imprisonment of two (2) years, or both, at the discretion of the court, to any person who presents or causes to be presented any fraudulent claim for the payment of a loss under a contract of insurance, and who fraudulently prepares, makes or subscribes any writing with intent to present or use the same, or to allow it to be presented in support of any claim.

POLICY INFORMATION

Policy Number	Name of Policyowner (Last Name, First Name, Middle Name)	Name of Life Insured/Life Assured (Last Name, First Name, Middle Name)
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Full Name of the Deceased (Last name, First name, Middle name)

Date of Birth (mm/dd/yy)	Age	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Civil Status	Citizenship
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Address (Number, Street, Barangay, Subdivision)	City/Province
	Zip Code

Employer

Employer's Address	Phone Number (Business)
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Occupation/Position

Do you have any other existing insurance policy with Pru Life UK or another company? Yes No
If "yes", kindly fill out the details below:

<u>Company</u>	<u>Plan Name</u>	<u>Policy Number</u>	<u>Plan Benefits</u>	<u>Date Issued and Status</u> (mm/dd/yy)	<u>Benefit Amount</u>

HEALTH HISTORY (Only fill out if one of your policies is less than two years from policy effective date, date of last reinstatement, addition of rider, or increase of benefit amount.)

Date Deceased first complained of or gave indication of his/her last illness (mm/dd/yy)	
Date Deceased first consulted a Physician (mm/dd/yy)	
Also give name and address of Physician	

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Name and address of all Physicians who attended to the Deceased and hospitals/institutions where the Deceased was confined or received treatment during his/her last illness and three (3) years prior thereto:
(Please use separate sheet if necessary.)

<u>Name</u>	<u>Date Attended</u> (mm/dd/yy)	<u>Address</u>

BENEFICIARY-CLAIMANT INFORMATION

If claim is on behalf of minor or incapacitated Beneficiary/Beneficiaries, please complete the table below (If space for Beneficiaries is not enough, please fill out another Claimant Statement – Death Claim form):

<u>Name of minor or incapacitated Beneficiary</u>	<u>Date of Birth</u> (mm/dd/yy)	<u>Relationship to minor or incapacitated Beneficiary</u>

MODE OF RELEASE OPTION

In case this claim is approved, I/We prefer my/our payout released to me/us through:

Fund Transfer

1. Fund transfer to the following accredited banks are free of charge:

- | | |
|--|---|
| <input type="checkbox"/> Bank of the Philippine Islands (BPI) | <input type="checkbox"/> Banco De Oro (BDO) |
| <input type="checkbox"/> Metropolitan Bank and Trust Company (MBTC) | <input type="checkbox"/> Philippine Bank of Communication (PBCOM) |
| <input type="checkbox"/> The Hong Kong and Shanghai Banking Corporation (HSBC) | <input type="checkbox"/> China Bank |
| <input type="checkbox"/> Security Bank (SB) | <input type="checkbox"/> Robinson's Bank |
| <input type="checkbox"/> Citibank | <input type="checkbox"/> Eastwest Bank |
| <input type="checkbox"/> Standard Chartered Bank (SCB) | |

- Fund Transfer to non-accredited banks is subject to bank charges.
- A Policyowner/Life Insured/Life Assured or Beneficiary/Beneficiaries of minor age (whichever is applicable) must have an existing individual bank account for the fund transfer option.
- Account must be under the name of the Policyowner/Life Insured/Life Assured or Beneficiary/Beneficiaries (whichever is applicable).
- Please provide proof of ownership of bank account.

Account Holder's Name (BENEFICIARY – CLAIMANT 1)	Currency <input type="checkbox"/> Dollar <input type="checkbox"/> Peso
Name of Bank	Account Number and Type
Bank Address/Branch	Swift Code/Routing Number

Use additional page 4 for more than 3 beneficiary – claimant.

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Account Holder's Name (BENEFICIARY – CLAIMANT 2)	Currency <input type="checkbox"/> Dollar <input type="checkbox"/> Peso
Name of Bank	Account Number and Type
Bank Address/Branch	Swift Code/Routing Number
Account Holder's Name (BENEFICIARY – CLAIMANT 3)	Currency <input type="checkbox"/> Dollar <input type="checkbox"/> Peso
Name of Bank	Account Number and Type
Bank Address/Branch	Swift Code/Routing Number

Check Pick-up

Claimant Name

Preferred Business Center

Disclaimer: Please expect additional 3-5 days for the releasing of check

By selecting the chosen mode of release and in consideration of any payment received from Pru Life Insurance Corporation of U.K. ("Pru Life UK") pursuant to a claim hereunder, I, for myself and on behalf of my heirs, assigns and successors-in-interest, hereby fully, completely, and absolutely release, discharge, and hold free and harmless Pru Life UK and any of its parent companies, affiliates, subsidiaries, directors, officers, employees and successors-in-interest from any and all claims, demands, liabilities, and causes of action, in law or in equity, arising from or connected with this claim or any payment in relation thereto. I hereby warrant that this declaration may be pleaded as an absolute bar to any litigation or suit that has been or may be brought in connection with this claim, and I promise to defend the right of Pru Life UK and any of its parent companies, affiliates, subsidiaries, directors, officers, employees and successors-in-interest, and all other persons having interest therein and thereby, and to fully answer all costs and expenses, including attorney's fees, interests, penalties and other damages arising from such litigation or suit to which Pru Life UK may be entitled, including all other persons having interest therein or thereby.

I further warrant that I fully understand the foregoing and the implications thereof and that I have executed this release, waiver, and quitclaim voluntarily and out of my own free will.

DECLARATION

The undersigned hereby makes a claim on the insurance of the Deceased with Pru Life UK and agrees that the written statements and affidavits of the physicians who attended to or treated the Deceased and all other documents required herein, shall constitute and be considered as proofs of death, and further agrees that the furnishing of this Claimant Statement or any other supplemental form by Pru Life UK shall not constitute nor be considered as 1) an admission that there was any insurance in force on the life in question or of liability for payment of any benefit provided in any insurance policy issued by it; or 2) a waiver of any of its rights or defenses.

I hereby declare that all answers given by me in this Claimant Statement are, to the best of my knowledge and belief, true and complete.

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CLAIMANT CERTIFICATE OF AUTHORIZATION

This is to authorize Pru Life UK and/or its duly authorized representatives to secure any and all information or records in relation to the Deceased that are available from any physician or medical practitioner, or government or private hospitals, clinics, medical facilities or offices. This authorization is being made in connection with a claim on the insurance policy or policies issued by Pru Life UK on the life of the Deceased.

It is understood that by virtue of this authorization, any such physician, medical practitioner, government or private hospital, clinic, medical facility or office or any and all members of its staff shall be released from any responsibility or obligation in connection with the release of such records or information.

A facsimile or reproduction of this authorization shall be as effective, valid and binding as the original. If the Claimant is not related to the Deceased, the witness must be the Deceased's next of kin, whose signature is understood to be his/her own authorization in addition to the Claimant's authorization.

Pru Life UK may transfer, disclose or communicate any information relating to the policy or policies identified herein to any of the branches, subsidiaries, affiliates, agents and representatives of Pru Life UK, Prudential Corporation Asia, Prudential plc and third parties selected by any of them, to be used for the purpose of offering, soliciting or providing any product or service or for any other purpose such as data processing and storage or anti-money laundering monitoring, review and reporting. In addition, Pru Life UK, its offices, branches, subsidiaries, affiliates, agents and representatives may transfer, disclose and use any such information as may be required by law or regulation.

Purpose Statement:

We will process the information you have provided in this form for the purpose of handling your request in accordance with applicable privacy laws and regulations. During processing, we may share the information you provided to our authorized data processors, including couriers and contractors for anti-money laundering systems, photocopying, scanning, indexing and printing services. We may share your information with governmental and other regulatory authorities, or self-regulatory bodies in various jurisdictions as required or allowed by applicable laws and regulations. Any information collected may be retained by Pru Life UK and our authorized data processors until ten (10) years from the date of termination of the policy.

You may revisit our privacy policy through our website at (<https://www.prulifeuk.com.ph/en/footer/privacy-policy/>).
For data privacy concerns, please contact our Data Privacy Officer at:

Telephone: (632) 8887 5433 for Metro Manila, 1 800 10 7785465 via PLDT landline for domestic toll-free
Email: dpo@prulifeuk.com.ph

Signature Over Printed Name (1) BENEFICIARY - CLAIMANT	Relationship	Place and Date Signed (mm/dd/yy)	Address Contact Number E-mail Address
Signature Over Printed Name (2) BENEFICIARY - CLAIMANT	Relationship	Place and Date Signed (mm/dd/yy)	Address Contact Number E-mail Address
Signature Over Printed Name (3) BENEFICIARY - CLAIMANT	Relationship	Place and Date Signed (mm/dd/yy)	Address Contact Number E-mail Address

Signature Over Printed Name of Witness	Place and Date Signed (mm/dd/yy)
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If space for beneficiaries is not enough, please fill out page 4 (MORF) and page 5 (Signature).

DEATH CLAIM STANDARD DOCUMENTARY REQUIREMENTS

(All documents must either be in Original or Certified True Copy)
Upon submission of complete basic requirements, Claims may require additional documents or information depending on the case.

CLAIMANT STATEMENT

This must be clearly and completely filled out by a Beneficiary of legal age. A Beneficiary who is a minor below 18 years of age or who is of legal age but is incompetent or mentally incapacitated may be represented and signed for by the parent/s or designated guardian.

For Payor Waiver in the event of death of Payor, the form must be accomplished by:

- Life Insured/Life Assured, if of legal age;
- Alternate owner, if any; or
- Parent/s or the designated guardian, if Life Insured/Life Assured is a minor.

MEDICO-LEGAL REPORT, if there is any

This shall be submitted if the Life Insured/Life Assured is declared Dead On Arrival (DOA) at any medical institution. This must be a original or a certified true copy.

DEATH CERTIFICATE

The death certificate must be an original copy or certified true copy (with back page) issued by the Local Civil Registrar of the place of death, duly registered bearing the signature and seal of the Office of the Civil Registrar. Hospital-issued death certificate is allowed for incontestable policies

BIRTH OR BAPTISMAL CERTIFICATE OF THE LIFE INSURED/LIFE ASSURED

BIRTH OR BAPTISMAL CERTIFICATE OF THE BENEFICIARY/BENEFICIARIES (For 18 y/o below)

REASON FOR LATE FILING OF CLAIM

If claim is filed beyond 90 days from death of Life Insured/Life Assured

MARRIAGE CONTRACT IF BENEFICIARY IS SPOUSE

TWO VALID IDENTIFICATION CARDS OF LIFE INSURED/LIFE ASSURED

TWO VALID IDENTIFICATION CARDS OF PRIMARY BENEFICIARY/BENEFICIARIES

LIST OF VALID IDs

- Passport
- Driver's License
- Professional Regulations Commission (PRC) ID
- Police Clearance
- Postal ID
- Voter's ID
- Photo-Bearing Barangay ID/Certification
- GSIS e-Card
- SSS Card
- Philhealth Card
- Senior Citizen's Card
- Overseas Workers Welfare Administration (OWWA) ID
- OFW ID
- Seaman's Book
- Alien Certificate of Registration/Immigrant Certificate of Registration
- Government Office ID (e.g. AFP, Home Development Mutual Fund, Department of Education IDs) and IDs issued by government instrumentalities
- Photo-Bearing ID/Certification from the National Council for the Welfare of Disabled Persons (NCWDP)
- Department of Social Welfare and Development (DSWD) photo-bearing ID/Certification
- Firearms License
- ID issued by the Bureau of Internal Revenue
- Photo-Bearing Credit Card
- Photo-Bearing Health Card issued by Health Maintenance Organizations

These must be clear photocopies with stamp indicating that the Original ID was seen by witness.

DEATH CLAIM ADDITIONAL REQUIREMENTS

(All documents must either be in Original or Certified True Copy)
Upon submission of complete basic requirements, Claims may require additional documents or information depending on the case.

IF BENEFICIARY IS OUTSIDE THE PHILIPPINES

- Signed Claimant Statement authenticated by the Philippine Embassy or Consul; and
- Special Power of Attorney (SPA) authenticated by the Philippine Embassy or Consul regarding transactions, signing and/or payment/ release of proceeds.

Medical records from a hospital located abroad do not require authentication by the Philippine Embassy located in such foreign country. Apostille mark or stamp for medical records is accepted.

IF THE INSURED EVENT HAPPENED OUTSIDE THE PHILIPPINES

- All forms and proofs of claim obtained outside the Philippines must be in English and duly authenticated by the Philippine Embassy or Consul of the country where the event happened.

Medical records from a hospital located abroad do not require authentication by the Philippine Embassy located in such foreign country. Apostille mark or stamp for medical records is accepted.

IF DEATH BY EXTERNAL CAUSES (Homicide, Suicide, Accident, Murder, etc.)

- Certified true copy of the Final Investigation report of Police Authorities or National Bureau of Investigation
- Original or certified true copy of Sworn Statement or Affidavits on file of at least two witnesses to the incident or Affidavit of at least two persons cognizant of the circumstances surrounding the Life Insured/Life Assured's violent death;
- Certified true copy of Medico-Legal Report / Autopsy Report, if any;
- Driver's license and vehicle registration if the Life Insured/ Life Assured was driving a vehicle at the time of death; and
- Duly certified copy of the criminal Complaint filed in court, if any; or Fiscal's Resolution, if any

IF POLICY IS LESS THAN TWO YEARS

- ATTENDING PHYSICIAN'S STATEMENT
- COMPLETE MEDICAL RECORDS
This must be duly certified by the issuing hospital/institution.
 - Admission and Discharge Summary Consultation Record, diagnostic results (including Annual Physical Exam), confinement records before policy effectivity date or date of last reinstatement, increase of coverage or addition of the benefit. (Certified True Copy); and
 - History Sheet: Contains chief complaint, personal, and family history (past and present).

IF GROUP YEARLY RENEWABLE TERM OR GROUP PERSONAL ACCIDENT

- Employer's Certification

IF BENEFICIARY IS COMPANY OR INSTITUTION

- Updated Board Resolution authorizing the transaction and designating the company or institution's authorized representatives, if any;
- The authorized representative of the company or institution based on the Board Resolution shall sign the Claimant Statement;
- Two valid IDs of the company or institution's authorized representative.

IF POLICY IS ASSIGNED

- The Assignee (authorized signatory stated in the updated board resolution) shall be the one to sign the Claimant Statement;
- The Assignee must submit a certification of outstanding indebtedness of the Life Insured/Life Assured at the time of death;
- If no outstanding balance at the time of death, the Assignee must submit a duly signed Release of Assignment; and
- Two valid IDs of the Assignee

IF FOR FIELD TRIP COVERAGE

- Certificate from School
- Proof of Accident:
 - Certified True Copy of the Final Investigation report of Police Authorities or National Bureau of Investigation; and
 - Original or Certified True Copy of Sworn Statement or Affidavits on file of at least two witnesses to the incident.

IF FOR DOUBLE INDEMNITY

- Passenger manifesto
- Proof of Accident:
 - Certified True Copy of the Final Investigation report of Police Authorities or National Bureau of Investigation; and
 - Original or Certified True Copy of Sworn Statement or Affidavits on file of at least two witnesses to the incident.

IF FOR MRI

- CERTIFICATE OF GROUP CREDITOR LIFE INSURANCE
- CERTIFICATE OF OUTSTANDING LOAN FROM CREDITOR
Outstanding Loan at the time of Borrower's Death

IF CLAIM IS APPROVED FOR MINOR BENEFICIARY

- AFFIDAVIT OF CARE AND CUSTODY & RWQ FOR PROCEEDS LESS THAN PHP500,000 (FORM TO BE PROVIDED)
- GUARDIANSHIP BOND FOR PROCEEDS MORE THAN PHP500,000