

# Mode of Release Form for funds with payout



PRU LIFE INSURANCE CORPORATION OF U.K.  
9/F Uptown Place Tower 1, 1 East 11th Drive, Uptown Bonifacio,  
1634 Taguig City, Philippines  
Customer helpdesk: (632) 8683 9000, (632) 8884 8484, (632) 8887 LIFE  
within Metro Manila, 1 800 10 PRULINK for domestic toll-free  
Email: [contact.us@prulifeuk.com.ph](mailto:contact.us@prulifeuk.com.ph) Website: [www.prulifeuk.com.ph](http://www.prulifeuk.com.ph)

## REMINDERS:

Please use CAPITAL LETTERS and black ink.  
Tick the appropriate box to indicate your choice.  
Please do not sign on a blank form.  
If not applicable, put "N/A" in all empty fields.

## CLIENT INFORMATION

Policy Number/s

Name of Policyowner (Last name, First name, Middle initial)

Name of Life Insured (if different from Policyowner) (Last name, First name, Middle initial)

## MODE OF RELEASE

### FUND TRANSFER

BANK NAME

ACCOUNT NAME

Note: This account should belong to you. Third party accounts are not allowed.

ACCOUNT NUMBER

CURRENCY

☐ PHP

☐ USD

ACCOUNT TYPE

☐ SAVINGS

☐ CHECKING

Fund transfer to Peso bank accounts which are PESONet participants is free of charge. Fund transfer to dollar accounts using non-accredited banks is subject to bank charges. For Philippine peso payouts, please elect a Philippine Peso account. For US dollar payouts, please elect a US dollar account. If US dollar payouts shall be converted to their equivalent in Philippine Peso or vice versa, the foreign exchange rate to be applied will be the Closing Spot Rate on the Declaration Date.

If proceeds are more than PHP 1,000,000 or USD 20,000, please provide proof of ownership of the bank account (e.g., photocopy/picture of bank account passbook, deposit slip, or statement of account).

☐ I am fully aware of the foreign exchange risk involved and accept its possible consequences.

\*PRULink fund payouts are not guaranteed. Actual distribution of Payouts shall be at the discretion of Pru Life UK based on the recommendation of the Fund Manager and shall be made out of either (a) income; or (b) net capital gains; or (c) capital of the Fund or any combination of (a) and/or (b) and/or (c). There is no guarantee that any distribution will be made or that the frequency and amount of distributions as set out in the sales materials will be met. If Payouts are made, such Payouts are not in any way, a forecast, indication or projection of the future or likely performance or distribution of the Fund. The making of any Payout shall not be taken to imply that further Payouts will be made. Pru Life UK and the Fund Manager may vary the payout rate during the duration of the customer's insurance policy and there may be periods where there are no payouts.

## PURPOSE STATEMENT

### Purpose Statement:

We will use the information you have provided in this form to process your request in accordance with applicable privacy laws and regulations. During processing, we may share the information you provided to our authorized data processors, including couriers and contractors for anti-money laundering systems, photocopying, scanning, indexing and printing services. We may share your information with governmental and other regulatory authorities, or self-regulatory bodies in various jurisdictions as required or allowed by applicable laws and regulations. Any information collected may be retained by Pru Life UK and our authorized data processors until ten (10) years from the date of termination of the policy.

You may revisit our privacy policy through our website at (<https://www.prulifeuk.com.ph/en/footer/privacy-policy/>). For data privacy concerns, please contact our Data Privacy Officer at:



[dpo@prulifeuk.com.ph](mailto:dpo@prulifeuk.com.ph)



(+632) 8884 8484 within Metro Manila

1 800 10 7785465 via PLDT landline for domestic toll-free

By signing this form, I confirm that the information I have provided is true and correct and agree to hold Pru Life UK free and harmless from any and all liability arising from its processing and implementation of the transaction or service requested.

✓ Signature over printed name of Policyowner

(mm/dd/yyyy)

DATE RECEIVED