

# ROOKIE ONBOARDING PROGRAM

## QUICK GUIDE

Part One

### 1 GO TO THE SELF SIGN UP LINK

<https://prulifeuk.litmos.com.au/self-signup>  
 > type ROP1 for the code  
 > go to your registered email and click the link to complete the registration process

### 2 LOG IN TO YOUR PRUEXPERT ACCOUNT



### 3 COMPLETE THE FIRST 8 DIGITAL COURSES



### 4 REGISTER TO YOUR PREFERRED AVAILABLE ILT SESSION

- ILT schedules are plotted in advance so recruits can manage his or her time
- ROP ILT is a two half day or 1 whole Saturday sessions facilitated by an HO trainer
- Instructions to properly complete ROP1 will also be covered in the ILT sessions

### 5 ATTEND & COMPLETE THE ILT SESSIONS

### 6 RETURN TO PRUEXPERT ROP1 LEARNING PATH AND COMPLETE THE FF:

- REMAINING 4 DIGITAL COURSES
- TRAINING EVALUATION FORM
- EXAMS
- ASSIGNMENT
- ATTACH A VALID GOVERNMENT ISSUED I.D.



ROP1 is a learning path exclusively available in PRUExpert. Once all requirements are complete, recruit will see a 100% Completion on the Learning Path

for technical concerns, contact:  
[PruExpertLMS.helpdesk@prulifeuk.com.ph](mailto:PruExpertLMS.helpdesk@prulifeuk.com.ph)

## QUICK GUIDE BEFORE ATTENDING ROOKIE ONBOARDING PROGRAM PART ONE **ILT SESSIONS**

Are you ready to register and attend the ILT sessions? Here are **4 EASY STEPS** to help you become ILT ready!

Go to the Rookie Onboarding Program Part One Learning Path via PRUExpert LMS via this link: [bit.ly/ROP1LP](https://bit.ly/ROP1LP)

### 1 GO TO THE LEARNING PATH



### 2 COMPLETE THE FIRST 8 DIGITAL COURSES



### 3 CHECK IF ALL 8 DIGITAL COURSES ARE MARKED 100%

- go to [bit.ly/ROP1DOC](https://bit.ly/ROP1DOC) to download all pre-work documents
- for mobile, tablet, and ipad, put device on "landscape view" for downloadable file to appear

### 4 DOWNLOAD & REVIEW ALL PRE-WORK DOCUMENTS

- after ILTs are tagged as complete, recruit should complete remaining digital courses and other training requirements

Completion of ROP1 is a coding requirement. ROP1 is a learning path exclusively available via PRUExpert LMS.

for technical concerns, contact:  
[PruExpertLMS.helpdesk@prulifeuk.com.ph](mailto:PruExpertLMS.helpdesk@prulifeuk.com.ph)



## **DO's & DON'Ts WHEN CREATING YOUR PRUExpert LMS Account**

Here are some simple Do's and Don'ts you should remember when setting up your PRUExpert LMS account to avoid database errors affecting your course attendance and completion and other processing delays.

DO's	DON'Ts
<u>Given Name</u>	
 Registered name in your PRUExpert should be the same as your Gov't Issued ID	 Refrain from registering using your nickname and avoid misspelling your name
<u>Branch Name</u>	
 Make sure to input your complete branch name (ex. Kryptonite Life Insurance Agency)	 Avoid using abbreviations (ex. Kryptonite LIA)
<u>UM's Name and Agent Code</u>	
 Do not forget to input your managers complete name and agent code	 Refrain from using your manager's nickname and fictitious agent codes when registering to PRUExpert LMS

Accurate and Complete information allows us to tag your attendance accurately and provide your leaders your training history. To make sure all your PRUExpert LMS information are correct you may visit your LMS Account by clicking 'My Profile & Settings' on the menu tab and double check if all your given information are accurate.

for any inquiries please email our Official Helpdesk at [PRUExpertLMS.helpdesk@prulifeuk.com.ph](mailto:PRUExpertLMS.helpdesk@prulifeuk.com.ph)



## ROP PART ONE REQUIREMENTS EXPLAINED

Refer to these guidelines in completing program requirements for **Rookie Onboarding Program (ROP) Part One:**

1

ROP Part One in PRUExpert LMS will only be marked as **100% COMPLETE** upon completion of three (3) training components listed below:

1. Digital Training
2. Instructor-Led Training (ILT)
3. Validation Exams and Requirements

2

Completion of the 8 Digital Courses is a **pre-requisite** for ILT Sessions 1 and 2 registration. The Digital Courses include Sales Advisory Process and Products.

The remaining 4 Digital Courses will be taken after the ILT Session 1 & 2

3

After ILT Sessions 1 and 2, learners must finish the following **post-ILT requirements** in the ROP Part One Learning Path in PRUExpert LMS:

- PRUMillionaire & Riders, PRUOne & Vulnerable Customer Videos
- Training Evaluation Form
- Product, Compliance and Underwriting Exam
- ROP Part One Assignment (using the prescribed ROP Part One assignment template with Unit Manager's signature/e-signature)
- Government Issued-ID



## ROP PART ONE ASSIGNMENT EXPLAINED

There are 3 parts in your Assignment for ROP 1:  
PROSPECT 30, AGAPE, and PARTNERING AGREEMENT

### PROSPECT 30



Using the template provided, list down names of 30 HOT (highly qualified) prospects.

### AGAPE

Request for help from your manager and accomplish the Annual Goals and Plans Towards Excellence (AGAPE).



### PARTNERING AGREEMENT



Complete the partnering agreement with your manager. Make sure both of you are able to affix your signature or e-signature.

**NOTE:** Only COMPLETE ASSIGNMENTS and submissions using the PRESCRIBED TEMPLATE will be marked as COMPLETE.